CONLINE PANEL

PANELBOOK

Talk in a nutshell



Over approx. 1,300,000 panel members in 25 European countries

Deep profiling across 16 categories and a total 400 attributes

Programming and **localisation** of questionnaires, data delivery and raw analysis

Set-up of partner/client panels

Passive tracking across devices, cookie tracking

Location tracking and **PoS** surveys through our smartphone app

Fully equipped **CATI studio** in Prague, with 45 stations that can accommodate both the NIPO system and CATI2WEB (WebCATI) interviewing method

State of the art **focus group and interview room** in Vienna, featuring a **oneway mirror**, video recording and simultaneous translation systems

Constant, targeted **recruiting**

Transparent points system, wide range of attractive local rewards

Quality checks along ESOMAR guidelines

Zurich, Vienna, Sarajevo, Sofia, Paris, Prague, Lille, London, Lyon, Leipzig, Birmingham, Bucharest and Athens offices serving as regional hubs, key accounts resident in each country

A multinational team speaking a total **24 languages**

About Us



With its headquarters in Vienna, and a decade of operational experience, Talk can provide sampling services in **25 European markets**, focusing on **Germany**, **Austria**, **Switzerland and Central**, **Eastern and South-eastern Europe**.

We run independent panels throughout that region, with Lithuania as our latest addition. Talk includes **metering** tools as well as **cookie and passive tracking** for collecting behavior data, while our new smartphone app allows **location tracking** and **PoS** surveys.

There are two key tenets to the Talk philosophy: **local expertise and centralized oversight**. Local expertise means we have **native community managers** stationed in most of our countries of operation. All **project and field management** is done **centrally** out of our main offices **in Vienna, Zurich, Prague, Sofia or Leipzig** in order to streamline operations and allow for consistent quality control. A **CATI** studio and a **focus group** room complete our wide data collection spectrum.

Talk has set up a **loyalty points program** for its Online Panels, allocating a variable number of bonus points for the completion of each questionnaire. The points can be exchanged for **locally attractive** gift vouchers or magazine subscriptions and depending on the country can also be converted to cash, either paid into a bank account or donated to a charity.

Panel membership in the Talk Online Panels is free, and all answers and personal data are treated as confidential and never passed on to third parties. The **quality of the panel is ensured by control measures** such as verification of user data through random post or telephone checks, limits on the number of surveys taken, and running requests for profile updates.

Talk fully adheres to **ESOMAR principles** in all its market research projects and is a member of the association of Austrian market researchers (VMÖ).

Panel attributes



We provide detailed tracking across **400 attributes in 16 categories**, from key demographics to habits and lifestyle. This data forms the basis of our filtering system, which allows us to conduct surveys by selecting respondents according to one or several of these fields depending on a client's particular needs.

Registration Data

Name Gender Age E-Mail Postal code/City Street Address

Profession

Type of employment Field of expertise Company sector Company size

Education Education level Degree type

Household

Marital status Household size Accommodation type Pets

Children

Children number Children age Expecting a baby Clothing and supplies

Finance

Personal income Household income Online banking usage Stock trading

Healthcare

Chronic conditions Contact lenses/glasses Hearing aids

Mobile Phone & Internet

Mobile phone brand Phone features used Mobile tariff type Mobile provider Mobile phone usage Mobile Internet usage Household Internet Mobile broadband Internet and mobile Internet usage

Media

Television Radio consumption Print publications Usage of social media Preferred platforms

Automotive

Owning/leasing a car Manufacture year/ Model/brand of car Plan to buy a car Decision maker in buying a car

Electronics

Household electronics (various categories) Plans to buy Decision maker in buying

Food and Beverage

Main shopper role Supermarket and drugstore preference Fast food consumer Fast food preference Soft drink preference Alcohol consumption

Travel & Holidays

Flight purpose (business, leisure) Flight type (domestic, long-haul) Frequency of flights a year Flight experience/airline companies impressions in last 12 months Frequent flyer program Preferred destinations Type of holiday (cruise, city break, beach etc.) Hotel preference from a list of international chains in llast 12 months

Hobbies & Interests

Hobbies in general Sports preferences Sports frequency Preferred music Music purchasing Movie preferences Movie download DVD purchase Streaming Gambling/betting

Smoking

Smoking frequency Brand of cigarette Smoking experience Tobacco products Plan to quit Quitting products

Gaming

Platform/device used Type of games Gaming time per week Mode of purchases Number of purchases

25 countries



Austria	6
Bosnia and Herzegovina	7
Bulgaria	8
Croatia	9
Cyprus	10
Czech Republic	11
France	12
Germany	13
Greece	14
Hungary	15
Italy	16
Lithuania	17
Moldova	18
Montenegro	19
Netherlands	20
Poland	21
Romania	22
Russia	23
Serbia	24
Slovakia	25
Slovenia	26
Switzerland	27
Turkey	28
Ukraine	29
United Kingdom	30

Austria

Population: 8.7 mln Internet penetration: 83% Panel size: approx. 40,000



Gender	%	Region	%
Male Female	48 52	Vienna Lower Austria Burgenland Styria	25 20 4 15
Age 15-19 years 20-29 years 30-39 years 40-49 years 50-59 years	% 8 29 19 16 16	Carinthia Upper Austria Salzburg Tyrol Vorarlberg	6 14 5 7 4
60 years and over	12		

Bosnia and Herzegovina



Population: 3.5 mln Internet penetration: 69% Panel size: approx. 18,000



Gender	%	Region	%
Male Female	43 57	Bosanian Podrinje canton Brčko District Herzegovina-Neretva canton Livanjski canton / Canton 10	1 2 6 1
Age 15-19 years 20-29 years 30-39 years 40-49 years 50-59 years 60 years and over	% 7 33 30 19 8 3	Posavina canton Republika Srpska Sarajevo canton Central Bosnia canton Tuzla canton Una-Sana canton West Herzegovina canton Zenica-Doboj canton	1 17 30 7 13 6 3 13

Bulgaria



Population: 7.0 mln Internet penetration: 59% Panel size: approx. 36,000



Gender	%
Male	40
Female	60
Age	%
15-19 years	4
20-29 years	24
30-39 years	31
40-49 years	21
50-59 years	13
60 years and over	7

Region	%
North West	33
South West	17
North Central	14
South Central	12
North Eastern	14
South Eastern	10

Croatia



Population: 4.1 mln Internet penetration: 75% Panel size: approx. 56,000



Gender	%
Male	43
Female	57
Age	%
15-19 years	4
20-29 years	27
30-39 years	34
40-49 years	20
50-59 years	10
60 years and over	5

Region	%
North-West	41
Central and East	30
Adriatic Croatia	29

Cyprus



Population: 1.2 mln Internet penetration: 72% Panel size: approx. 1,000



Gender	%
Male	40
Female	60
Age	%
15-19 years	6
20-29 years	18
30-39 years	27
40-49 years	24
50-59 years	14
60 years and over	11

Czech Republic



Population: 10.6 mln Internet penetration: 88% Panel size: approx. 60,000



Gender	%
Male	40
Female	60
Age	%
15-19 years	5
20-29 years	25
30-39 years	25
40-49 years	23
50-59 years	12
60 years and over	10
-	

Region	%
Bohemia	62
Silesia	11
Moravia	27

France



Population: 65,5 mln Internet penetration: 88% Panel size: approx. 500,000



Gender	%	Region	%
Male Female Age	47 53 %	Auvergne-Rhône-Alpes Bourgogne- Franche-Comté Bretagne Centre - Val de Loire Corse	12,6 4,0 5,0 4,0 0,1
15-19 years 20-29 years 30-39 years 40-49 years 50-59 years 60 years and over	8 14 15 17 16 31	Grand Est Hauts-de-France Île-de-France Normandie Nouvelle Aquitaine Occitanie Pays de la Loire Provence-Alpes-Côte d'Azur	9,0 10,2 19,1 5,0 9,0 9,0 5,5 7,5

Germany



Population: 82.4 mln Internet penetration: 88% Panel size: approx. 80,000



Gender	%	Region	%
Male Female	47 53	Baden-Württemberg Bavaria Berlin Brandenburg	12 14 5 3
Age 15-19 years 20-29 years 30-39 years 40-49 years 50-59 years 60 years and over	% 6 23 21 18 18 14	Bremen Hamburg Hesse Mecklenburg-Vorpommern Lower Saxony North Rhine-Westphalia Rhineland-Palatinate Saarland Saxony Saxony Saxony-Anhalt Schleswig-Holstein Thuringia	1 3 2 10 21 6 1 5 3 3 3

Greece



Population: 11.1mln Internet penetration: 65% Panel size: approx. 25,000



Gender	%	Region	%
Male Female	45 55	East Macedonia & Thrace Central Macedonia West Macedonia Epirus	4 19 3 3
Age 15-19 years 20-29 years 30-39 years 40-49 years 50-59 years 60 years and over	% 4 30 24 21 17 4	Thessaly Central Greece Ionian Islands West Greece Peloponnese Attica North Aegean South Aegean Crete	6 4 3 6 41 1 3 6

Hungary



Population: 9.6 mln Internet penetration: 80% Panel size: approx. 37,000



Gender	%
Male	35
Female	65
Age	%
15-19 years	6
20-29 years	27
30-39 years	26
40-49 years	17
50-59 years	15
60 years and over	9

Central Hungary 20	0
Central Transdanubia 1'	1
Western Transdanubia 10	0
Southern Transdanubia 13	3
Northern Hungary 15	5
Northern Great Plain 15	5
Southern Great Plain 16	6

Italy



Population: 59.2 mln Internet penetration: 66% Panel size: approx. 8,000



Gender	%
Male	40
Female	60
Age	%
15-19 years	9
20-29 years	26
30-39 years	27
40-49 years	23
50-59 years	10
60 years and over	5
-	

Region	%
Central Italy	21
Islands	10
Northeastern Italy	19
Northwestern Italy	26
Southern Italy	24

Lithuania



Population: 2.8 mln Internet penetration: 77% Panel size: approx. 6,000



Gender	%
Male	45
Female	55
Age	%
15-19 years	9
20-29 years	17
30-39 years	16
40-49 years	19
50-59 years	17
60 years and over	22

Region	%
Alytaus Apskritis	5
Kauno Apskritis	20
Klaipedos Apskritis	11
Marijampoles Apskritis	5
Panevezio Apskritis	8
Siauliu Apskritis	10
Taurages Apskritis	4
Telsiu Apskritis	5
Utenos Apskritis	5
Vilniaus Apskritis	27

Moldova



Population: 4.0 mln Internet penetration: 49% Panel size: approx. 8,000



Gender	%
Male	37
Female	63
Age	%
15-19 years	52
20-29 years	31
30-39 years	11
40-49 years	2
50-59 years	2
60 years and over	1

Region	%
Central Moldova	16
North Moldova	18
South Moldova	1
Chisinau	65

Montenegro



Population: 0.6 mln Internet penetration: 62% Panel size: approx. 1,500



Gender	%
Male	40
Female	60
Age	%
15-19 years	3
20-29 years	38
30-39 years	36
40-49 years	15
50-59 years	6
60 years and over	2

Region	%
South Montenegro	18
Central Montenegro	67
North Montenegro	15

Netherlands



Population: 17.1 mln Internet penetration: 93% Panel size: approx. 5,000



Gender	%
Male	42
Female	58
Age	%
16-19 years	3
20-29 years	10
30-39 years	19
40-49 years	20
50-59 years	19
60 years and over	29
-	

Region

Eastern Netherlands	20
Northern Netherlands	11
Southern Netherlands	23
Western Netherlands	46

%

Poland



Population: 38.0 mln Internet penetration: 72% Panel size: approx. 25,000



Gender	%
Male	55
Female	45
Age	%
15-19 years	23
20-29 years	32
30-39 years	30
40-49 years	9
50-59 years	4
60 years and over	2
-	

Region	%
Central Poland	22
South-West Poland	9
Southern Poland	23
North-West Poland	15
North Poland	13
Eastern Poland	18

Romania



Population: 19.5 mln Internet penetration: 58% Panel size: approx. 67,000



Gender	%	Region
Male Female	40 60	North-West Romania Central Romania
remaie	00	North-East Romania
Age	%	South-East Romania South Romania
15-19 years	9	Bucharest-Ilfov
20-29 years	35	South-West Romania West Romania
30-39 years	25	West Romania
40-49 years	20	
50-59 years	7	
60 years and over	4	

%

13

13

16

13 14

15

7 9

Russia



Population: 144 mln Internet penetration: 71% Panel size: approx. 9,000



Gender	%
Male	35
Female	65
Age	%
15-19 years	4
20-29 years	22
30-39 years	24
40-49 years	20
50-59 years	16
60 years and over	14

Region
Central Federal District
North-West Federal District
South Federal District

South Federal District	9
North Caucausus Federal	1
District	22
Volga Federal District	8
Ural Federal District	13
Siberia Federal District	1
Far East Federal District	

%

35

11

Serbia



Population: 8.7 mln Internet penetration: 66% Panel size: approx. 49,000



Gender	%
Male	45
Female	55
Age	%
15-19 years	3
20-29 years	36
30-39 years	27
40-49 years	19
50-59 years	12
60 years and over	3

Region	%
Belgrade	29
Vojvodina	27
Šumadija and Western Serbia	23
Southern and Eastern Serbia	20
Kosovo	1

Slovakia



Population: 5.4 mln Internet penetration: 83% Panel size: approx. 28,000



Gender	%
Male	45
Female	55
Age	%
15-19 years	6
20-29 years	31
30-39 years	28
40-49 years	19
50-59 years	10
60 years and over	6
-	

Region	%
West Slovakia	25
Central Slovakia	46
Eastern Slovakia	29

Slovenia



Population: 2.1 mln Internet penetration: 73% Panel size: approx. 24,000



Gender	%
Male	40
Female	60
Age	%
15-19 years	5
20-29 years	23
30-39 years	32
40-49 years	22
50-59 years	12
60 years and over	6

Region	%
East Slovenia	53
West Slovenia	47

Switzerland



Population: 8.6 mln Internet penetration: 89% Panel size: approx. 30,000



Gender	%
Male	46
Female	54
Age	%
15-19 years	19
20-29 years	23
30-39 years	24
40-49 years	22
50-59 years	8
60 years and over	4

Region	%
Aargau	9
Appenzell Ausser Rhoden	1
Appenzell Inner Rhoden	1
Basel region	2
Basel	3
Bern	11
Fribourg	4
Genève	6
Glarus	1
Grisons	2 1
Jura	
Lucerne	5 2
Neuchâtel	2
Nidwalden	1
Obwalden	1
St Gallen	6
Schaffhausen	1
Schwyz	2 3 3
Solothurn	3
Thurgau	
Ticino	4
Uri	1
Vaud	8
Valais	4
Zug	1
Zurich	17

Turkey



Population: 82.9 mln Internet penetration: 60% Panel size: approx. 33,000



%
58
42
%
22
34
28
10
4
2

Region	%
Mediterranean	12
Eastern Anatolia	6
Aegean	14
Southeastern Anatolia	7
Central Anatolia	17
Marmara	35
Black Sea	9

Ukraine



Population: 43.8 mln Internet penetration: 44% Panel size: approx. 3,000



Gender	%
Male	35
Female	65
Age	%
15-19 years	4
20-29 years	24
30-39 years	26
40-49 years	24
50-59 years	16
60 years and over	6

Region	%
Central and Northern	15
Eastern	34
Kiev	7
Southern and Crimea	15
Western	29

United Kingdom



Population: 67 mln Internet penetration: 90% Panel size: approx. 160,000



Gender	%
Male	47
Female	53
Age	%
15-19 years	4
20-29 years	19
30-39 years	22
40-49 years	28
50-59 years	15
60 years and over	12

Region	%
Greater London	14
North England	25
South England	31
Midlands	16
Wales	4
Northern Ireland	2
Scotland	7
Others	1

NEW - Our Focus Group room



Focus group discussions allow you to explore **customer needs in depth**, through moderated discussions that can reveal the motives and attitudes of a target demographic far beyond a standard questionnaire.



The focus group facilities near Karlsplatz in downtown Vienna provide a pleasant and welcoming atmosphere for your project : a **giant one-way mirror** divides the soundproofed interview studio from the comfortable observation room and allows you to **follow the discussion** without influencing the subjects with your presence.

The facilities can be rented both stand-alone as a room-only hire or as part of a complete package that includes sampling, moderation, translation and analysis services.

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NEW - Our CATI studio



Computer-assisted telephone interviewing combines the benefits of a human interviewer with the efficiency of digital technology, reducing time-consuming transcriptions and allowing for a geographically diverse sample at lower cost.



The current capacity of our Prague studio is 45 CATI stations, with the possibility to extend this number for larger or time-sensitive projects. We use reliable and tested technology based on the Opensurvey system and are additionally equipped to offer CATI2WEB (WebCATI) interviews using the client's prepared questionnaires. All our interviewers undergo extensive and regularly updated training, and are monitored for quality.

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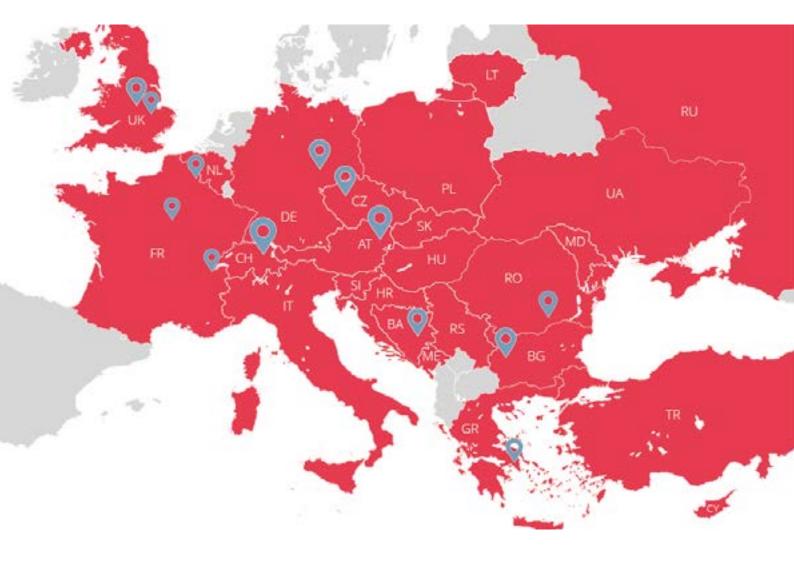
Contact Us



Please feel free to contact us for information on Talk, our panels and partner networks. Our multilingual staff is at your service and will respond promptly to requests including enquiries about study methodologies, pricing, questionnaire programming or panel-building across Europe. We are excited to announce that with our recent mergers and acquisitions in Czech Republic and Germany, we can now offer you an even wider range of digital data collection services with the same superior customer service guarantee.

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